



# KEMISTAR CORPORATION LTD.

CIN No. : L24233GJ1994PLCO22845

604, Manas Complex, Jodhpur Cross Road, Satellite, Ahmedabad-380015,  
Gujarat, India. **Ph** : 079-26923570 / 26923587 **Email** : kemistarbse@gmail.com

November 15, 2021

To, BSE Limited,  
Listing Dept./Dept. of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

Dear Sir,

Sub: Investor Presentation for Q2 FY 2021-22 Result

**Scrip code: 531163**  
**Security ID: Kemistar**

Please find enclosed herewith Investor Presentation prepared on Unaudited Financial Results of the 2<sup>nd</sup> Quarter ended on 30.09.2021 as required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For Kemistar Corporation Limited

Trusha Shah  
Company Secretary





*Kemistar Corporation Limited*



**Investor Presentation- Sep'21**





## Disclaimer

This presentation has been prepared by Kemistar Corporation Limited (the “Company”/”we”/”our”) and is general background information about the Company’s activities at the date of this presentation. This is solely for information purpose and do not constitute any advice or a recommendation to investors or potential investors in respect of the holding, purchasing or selling of securities or other financial instruments and does not take into account any investor’s particular objectives.

The document contains certain words and statements which create an expressions that are “forward-looking statements” like hope, believe, future growth etc. These statements are not guarantees of future performance and undue reliance should not be placed on them. Actual results may differ materially from any projections of future performance or result expressed or implied by such forward-looking statements due to certain risks or uncertainties, changes in the market, policy changes, volatility of income etc. As a result, actual future gains, losses or impact on net income could materially differ from those that have been estimated.

The Company may, make additional written and oral forward-looking statements, including statements contained in the Company’s filings with SEBI and the Stock Exchanges and reports to shareholders as and when required. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company, to reflect events or circumstances after the date thereof.



**KEMI STAR**

# The COMPANY **PROFILE**





*Kemistar Corporation Limited*



The company is into the business of Colors, Agro Chemicals and Specialty Chemicals **since 26 years.**



The company is promoted by Late **Mr. Parshottambhai Patel** and **Mr. Ketankumar Patel.**



Initially started with the business of Colors and pigments, gradually the company also entered into **the businesses of Pigments, specialty chemicals, agro chemical raw materials and chemical intermediate like PNTOSA, DASDA (coming soon) and allied Products.**



The company has its business clients across the globe from **African Countries, Turkey, USA, Mexico, Columbia etc.**



The Company has its state of Art Facility including **manufacturing unit by subsidiary in dahej in the state of Gujarat.**



**K.P International Private Limited** is the **Subsidiary Company of Kemistar Corporation Limited.**

# Company Overview



**KEMI STAR**

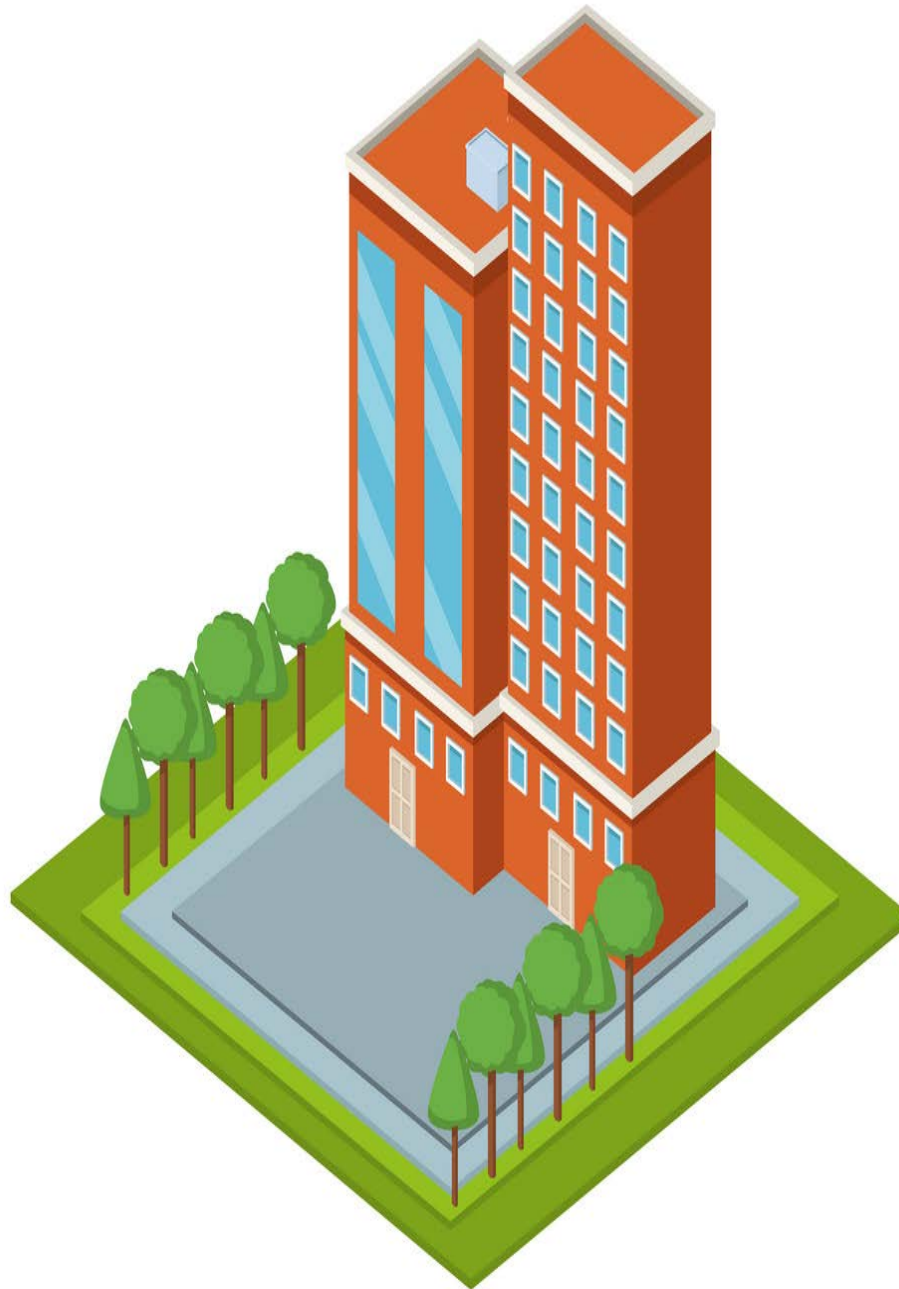


❑ **Registered Office** at Ahmedabad

❑ **Acquire Licenses and Environmental Clearance**

For various chemical intermediaries

❑ **Industrial Project** at GIDC Dahej, vide its subsidiary company K.P International Pvt. Ltd.



❑ **Commercial Production**

Phase-1

August-2020

❑ **On account of project of expansion,**

company remains committed to its long term plan and strategy.

❑ **Commercial Production**

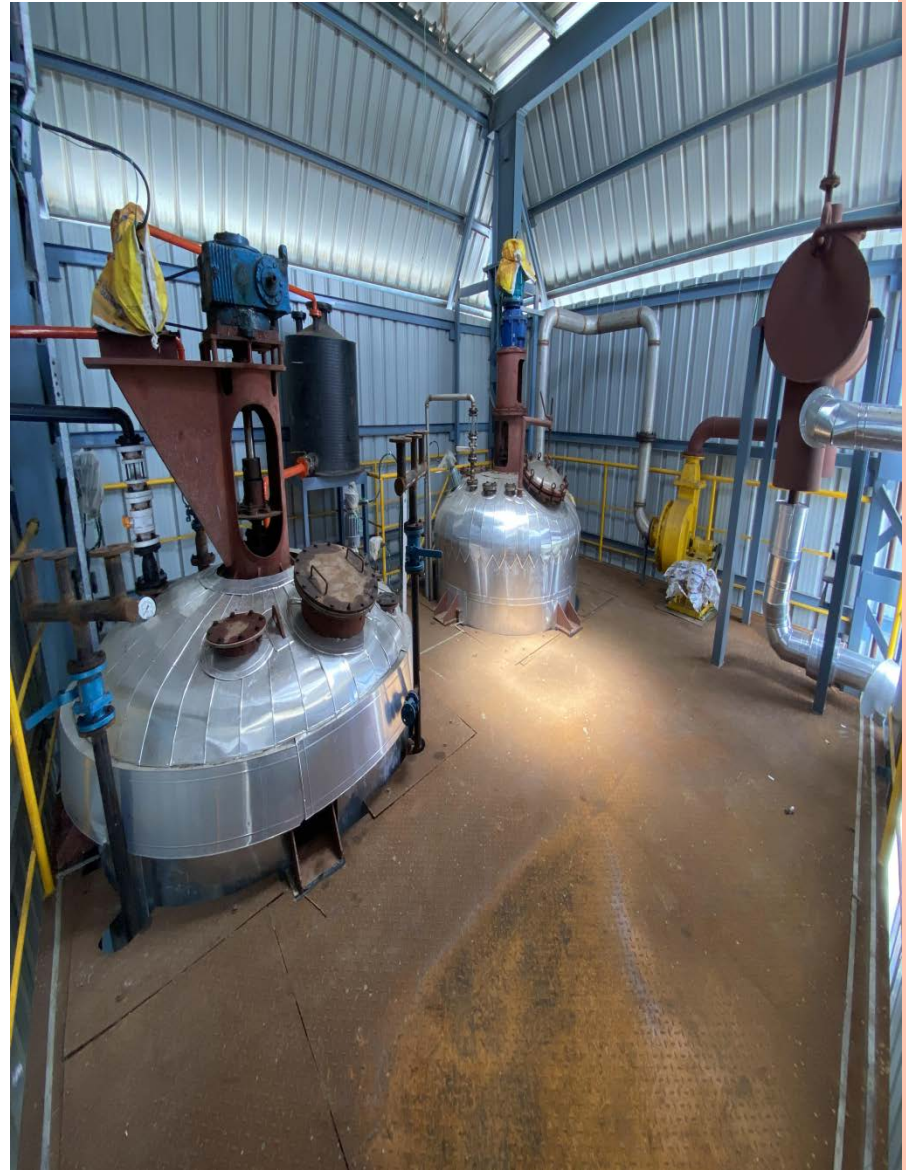
Phase-II

June-2021



*Kemistar Corporation Limited*

# MANUFACTURING PLATFORMS





# FINANCIAL HIGHLIGHTS



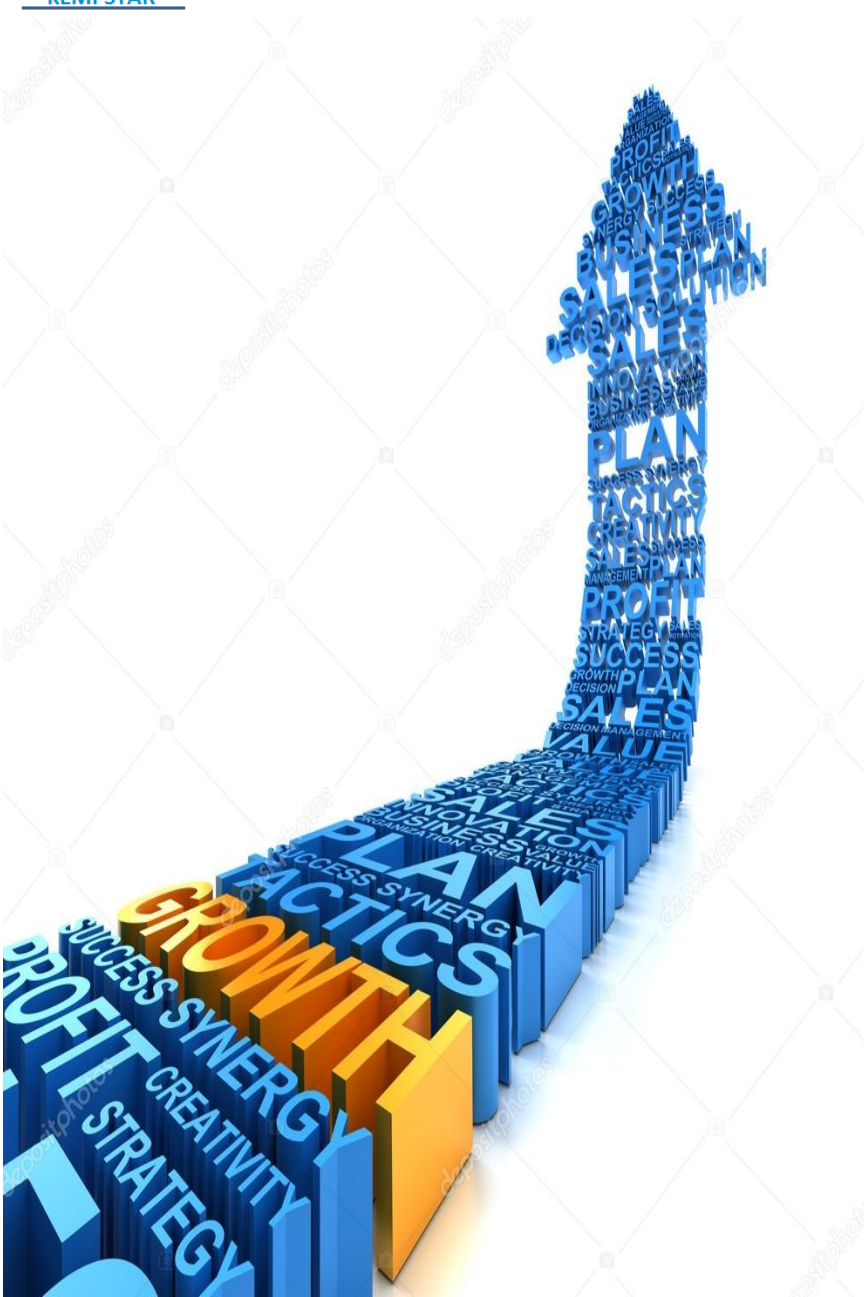


## Q2 Highlights of Consolidated Financials

(Amt in Lakhs)

	2 <sup>nd</sup> Quarter (2021-22)	2 <sup>nd</sup> Quarter (2020-21)	YoY %
<b>Turnover</b>	407.49	281.03	↑ 45.00
<b>EBITDA</b>	32.96	17.84	↑ 84.75
<b>PAT</b>	16.00	14.68	↑ 8.99
<b>EPS</b>	0.15	0.14	↑ 7.14





# Q2 FY 2021-22 Performance



**45.00%**

**Q2 YoY Growth**



**84.75%**

**Q2 YoY Growth**



**8.99%**

**Q2 YoY Growth**





## Consolidated Financial Statement

(Amt in Lakhs)

Particulars	Quarter Ended		
	30.09.2021	30.09.2020	YoY
Revenue from Operations	407.49	281.03	45.00
Other Income	0.29	2.19	(86.76)
COGS	321.45	229.26	40.21
Expenses	53.36	36.14	47.65
EBITDA	32.96	17.84	84.75
EBITDA Margin	8.08	6.34	27.42
Depreciation	12.55	2.17	478.34
EBIT	20.41	15.67	30.25
Taxes	4.41	1.00	341.00
PAT	16.00	14.67	9.07
PAT Margin	3.92	5.22	(24.78)





## Q2 Highlights Standalone Financials

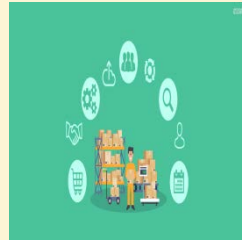
(Amt in Lakhs)

	2nd Quarter (2021-22)	2nd Quarter (2020-21)	YoY %
<b>Turnover</b>	122.75	158.12	-22.37
<b>EBITDA</b>	3.69	5.07	-27.219
<b>PAT</b>	2.07	2.99	-30.77
<b>EPS</b>	0.02	0.03	--





**Q2 Key Highlights**



**Debt free Company**



**Expansion of Production Capacity**

**Efficient Inventory Management System**



**Consumer Enlargement**



**Positive EPS**

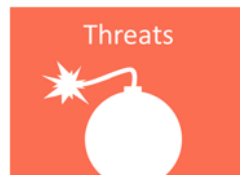




- **Experienced Management**
- Strong customer base in domestic market and export
- Skilled work force
- Environmental clearances.
- High standards of environment health and safety norms.



- Unstable market
- Increased fuel charges
- Prices of petrochemicals
- **Probability of environmental issues that may come up in the near future.**



- **Shift of focus on India due to slow down in supply of chemical products in China due to new environmental policies.**
- Competitive location of the manufacturing unit.



- High R & D Costs
- **Lack of quality raw materials in domestic market, hence incurring expenses on import of raw materials.**





## KEY TO SUCCESS



Good reputation in the market



Own brand value within the industry



Skilled and experienced personnel



Consistent delivery of Quality Products



Export across the globe such as in US, Mexico, Columbia, Latin America, Turkey & South Africa.

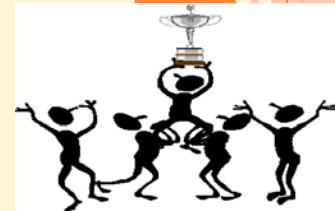






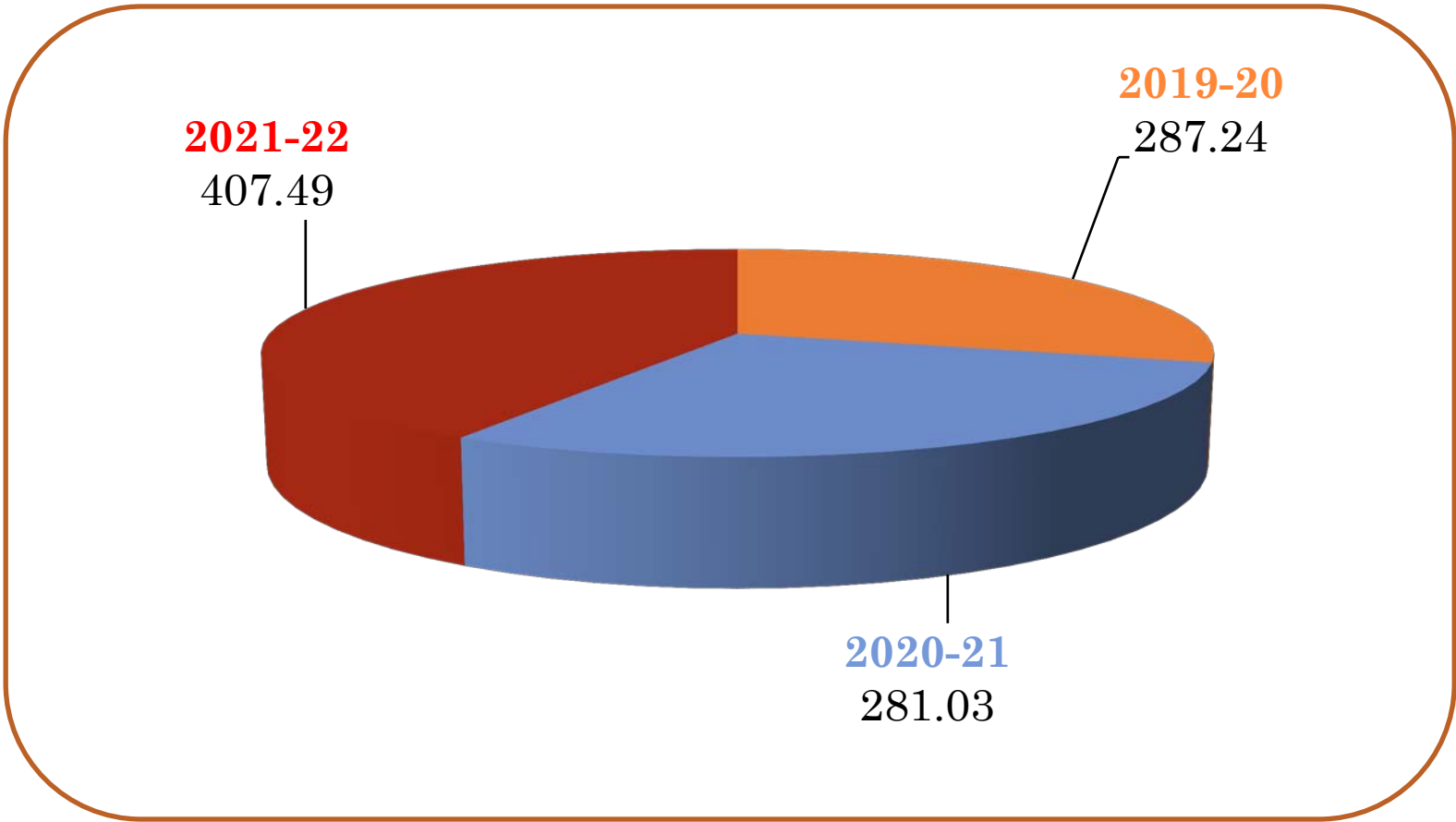
## ONGOING PROJECT

- The Project is situated at Dahej, which is a state government promoted industrial area under the PCPIR scheme.
- The size of the acquired land is 27054 sq. mtrs.
- The benefit of having plant in such place is that, the units at Dahej Industrial Estate has locational benefit to manufacture certain chemicals in the entire state of Gujarat, manufacturing of such chemicals are prohibited at any other place except Dahej in Gujarat.
- The company has acquired environmental clearances for approx. 70 products
- Adequate affluent disposal system in Dahej will benefit the plant.
- Technical know how to undertake the operations at the plant of such size.
- Additional capacity of 1800 MTPA has been installed at the plant situated at Dahej in the Month of June-2021, which will contribute increment in sales revenue subject to setting up the production system and quantity.



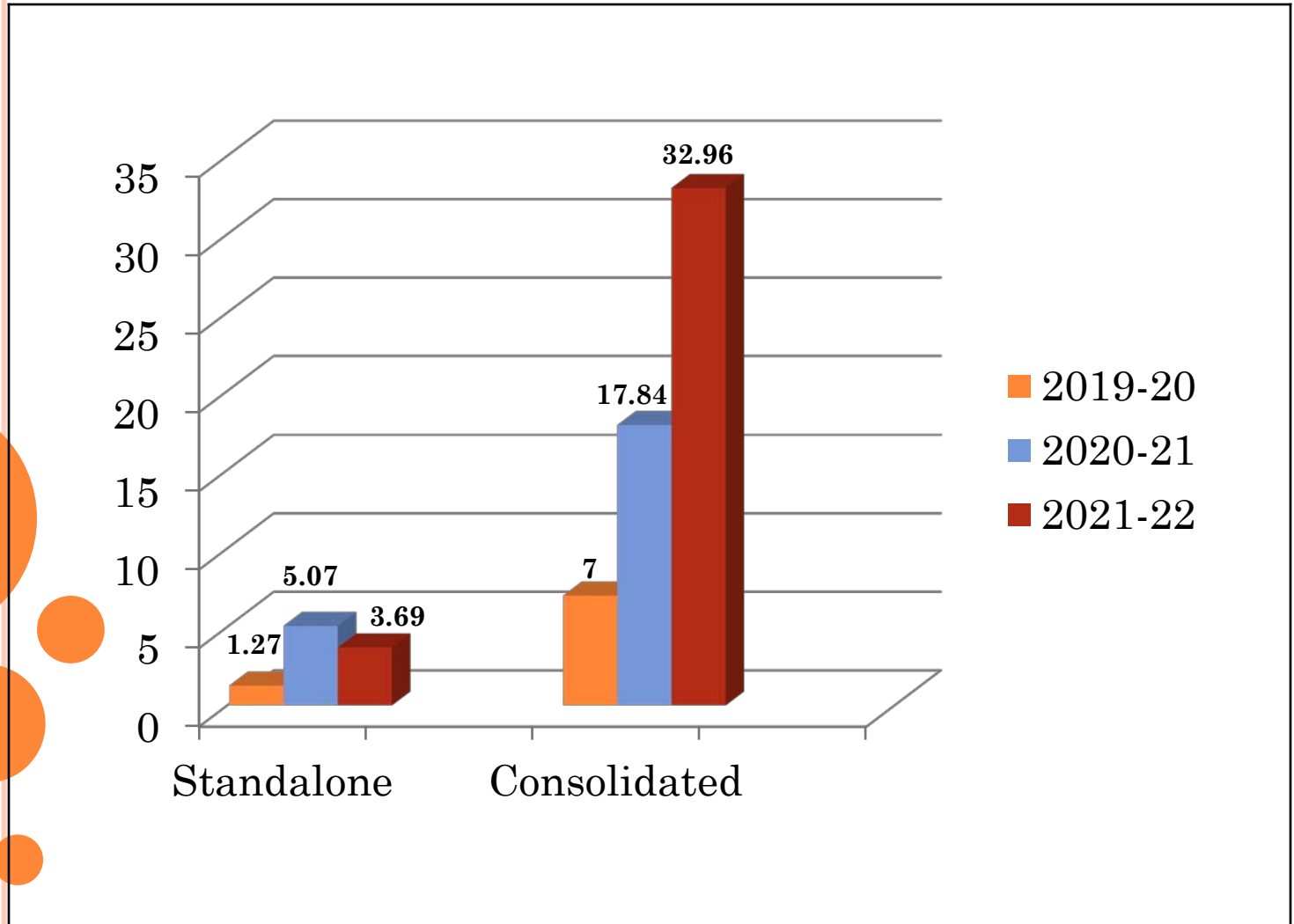


### TOTAL REVENUE (IN LAKHS) – LAST 3 QUARTERS (Q2) (CONSOLIDATED)



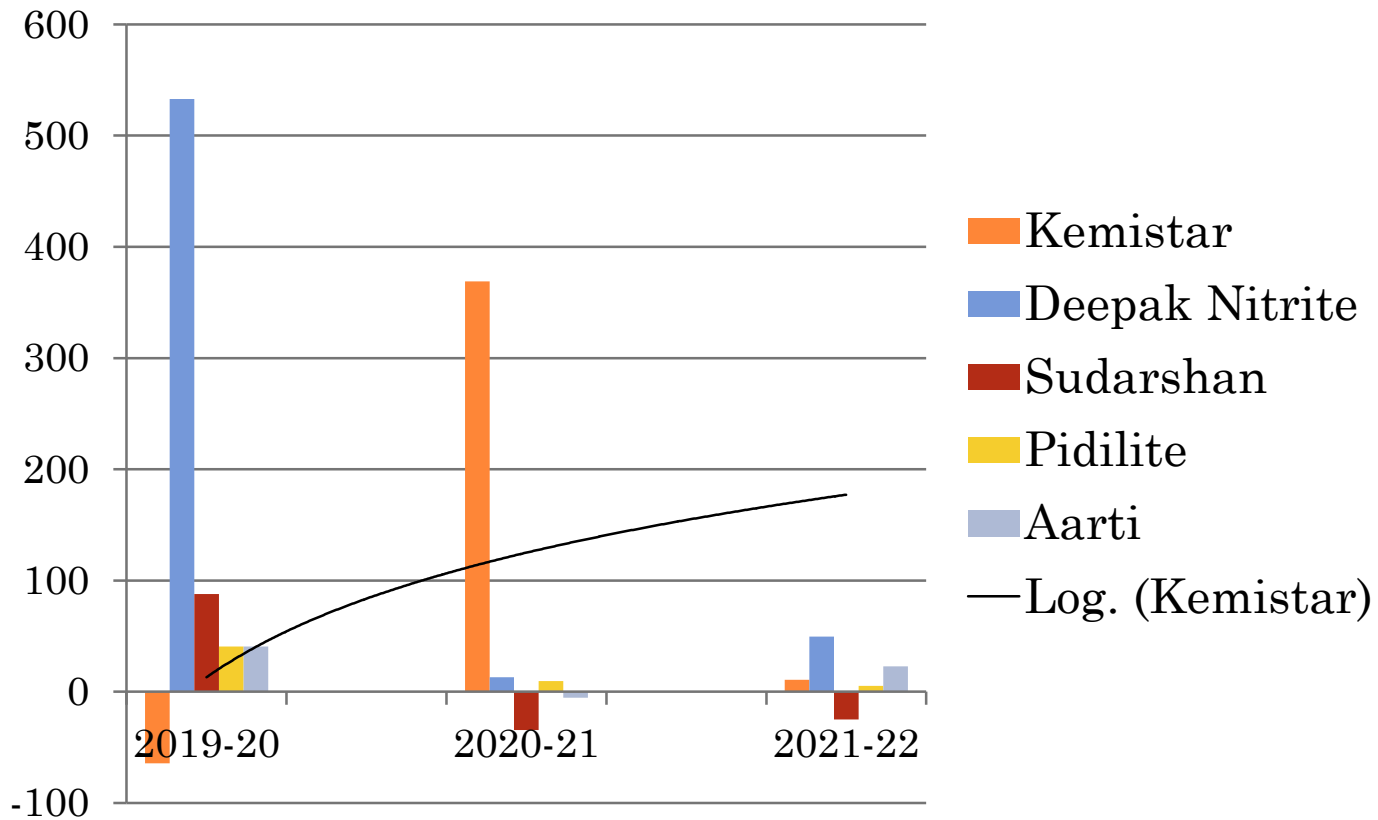


## EARNINGS BEFORE INTEREST, TAX & DEPRECIATION (Q2) (IN LAKHS)





## Comparison with Peer Group





**MAZDA**



# LIST OF CLIENTS



**Bharat RASAYAN LIMITED**





KEMI STAR

*Kemistar Corporation Limited*

Thank You

**Registered Office:**

604, Manas Complex,  
Jodhpur Cross Road,  
Satellite, Ahmedabad – 380015.

For more information please visit

<http://www.kemistar.in/>